

Medical & Recreational Marijuana *in* Northern California



MAY 5, 2017

SAN FRANCISCO
MARRIOTT MARQUIS

San Francisco,
CA

ACCREDITATION

CA CLE

5.25 General & 1.0 Ethics

Accountants

May Qualify

WHO SHOULD ATTEND

Attorneys/Legal Staff

Accountants

Business Owners

Financial Professionals

Government Officials

Investors

Law Enforcement
Officials

Anyone Interested
in or Affected by
the Changing Laws
Regarding Medical and
Recreational Marijuana
in California

Why You Should Attend:

This seminar will cover topics directly relevant to California's medical and recreational marijuana laws and Northern California medical marijuana businesses, including the state licensing structures and regulations under both the Medical Cannabis Regulation and Safety Act and Proposition 64, local government regulations regarding the same, emerging aspects in marijuana business and contract litigation, the legalization experiences and models in Washington and Oregon, and investment and banking issues. Attendees will also hear directly from leading practitioners and state officials about the changes and progress along the road to current laws and future regulations.

Conference Sponsor:

MARIJUANA
VENTURE

Program Chair:



Hilary V. Bricken
Harris Bricken

Available Via:



Live
Webcast



ACCREDITED
BUSINESS

5 EASY WAYS TO REGISTER

- 1 ONLINE: www.TheSeminarGroup.net
- 2 FAX: 866-435-3444
- 3 EMAIL: info@TheSeminarGroup.net
- 4 PHONE: 206-463-4400 / 800-574-4852
- 5 MAIL: PO Box 523, Vashon, WA 98070

9:00 Introduction and Overview

Hilary V. Bricken, *Program Chair*
Harris Bricken; Seattle, WA

9:10 Update on Medical Cannabis Regulation and Safety Act

Update on the progress of the various state agencies tasked with implementation of the Medical Cannabis Regulation and Safety Act (MCRSA); Overview of the license categories, size limitations, and market segmentation requirements under MCRSA, including a discussion of mandatory independent distribution; Discussion of licensing priority and local control; Update on permitting in the City of Los Angeles.?

Nicole Howell Neubert
Clark Neubert LLP

10:00 Break

10:15 Update on Proposition 64

Update on implementation of Proposition 64 and how it intersects with the MCRSA, including regarding licensing priority and cultivation licenses; Analysis of various licenses available under Proposition 64 and how they differ from the MCRSA; Analysis of home-growing under Proposition 64; Examination of limitations on licenses, outside investment, and residency; Examination of distribution and delivery functions; Local government control and regulations; Brief analysis of ability to engage in home-growing under Proposition 64.

Glenn Backes, *Lobbyist and*

Tamar Todd, *Sr. Director, Office of Legal Affairs*
Drug Policy Alliance

11:15 Borrowing from Other State Legalization Models; The Washington and Oregon Experience

An examination of the different legalization systems and licensing mechanisms from which California can borrow when it comes to legalization in Washington and Oregon including: vertical integration and tied house rules, outside investment and financing, license types and license fees, local control and ability to ban as local government, taxation, product quality assurance and testing, delivery, home growing, contract rules and lawful sales, product packaging and labeling, and advertising.

Hilary V. Bricken
Harris Bricken; Seattle, WA

Dave Kopilak
Emerge Law Group; Portland, OR

12:15 Midday Break

1:30 Investing in the Cannabis Industry

How to raise money in California's marijuana industry? Can entrepreneurs even raise funds under the current MCRSA or Proposition 64 regulatory rules? If they can, how do they do that? What should a solid marijuana PPM contain? What should the "Disclaimer" section disclose? What liability exists for investors? What kinds of questions should investors be asking? How should an investment deal be structured in the marijuana industry? Is that deal the same in every state? Are Kickstarter or other crowd funding sources possible for the marijuana industry? If not, why not?

Robert McVay
Harris Bricken; Seattle, WA

2:15 Marijuana Banking

How is the State of California dealing with the tensions between federal banking laws and the passage of the MCRSA and Proposition 64? Discussion of the federal Anti-Money Laundering laws and analysis of 2014 FinCEN Guidelines and related DOJ Memoranda; What steps financial institutions must take to follow those guidelines in order to bank California's marijuana industry; Is bank financing possible? What will it take to get banks to do business in the cannabis industry? What kind of due diligence must a financial institution undertake with marijuana entrepreneurs?

Nicole Howell Neubert
Clark Neubert LLP

3:00 Break

3:15 Marijuana Litigation

What special legal challenges do cannabis business owners face when building and conducting business? Emerging trends in medical marijuana business litigation amongst business owners; IP litigation; Partnership disputes; Contract disputes; Landlord/tenant litigation; Ancillary litigation.

Katy M. Young
Ad Astra Law Group LLP

4:00 Ethical Considerations and Legalized Marijuana

How should attorneys navigate representation of cannabis businesses? Does the federal conflict matter for attorneys practicing in this area in marijuana-friendly states? What is the difference between "assist" and "advise"? Analysis of Bar opinions from various states, including Colorado, Washington, and Alaska post-legalization; Group discussion on the ethics of advising clients; Taking an interest in the business of a cannabis client; Attorney ownership or participation.

Philip Buri
Buri Funston Mumford PLLC; Bellingham, WA

5:00 Adjourn

GROUP RATES <i>*See our website for rates that qualify</i>	2-4 Attendees - 5% Off
	5-9 Attendees - 15% Off
	10+ Attendees - 30% Off



Hilary V. Bricken, Program Chair, is a partner at Harris Bricken in its Los Angeles office, and she is licensed to practice law in California, Washington, and Florida. As chair of Harris Bricken's Regulated Substances practice group, which includes the Canna Law Group, she helps cannabis companies of all sizes with their cannabis-related legal issues.



Robert McVay is a partner with Harris Bricken. He advises businesses acting under Washington's medical and recreational marijuana laws, advising them on licensing, regulatory compliance, corporate structure, land use, and commercial transactions.

Glenn Backes, Lobbyist for Drug Policy Alliance, has worked for, or lobbied for the nonprofit sector since 1987. He directed the California Capital Office of Drug Policy Alliance from 2001 to 2006, and since then has built a lobbying and policy research practice dedicated to representing progressive non-profits in the California State Legislature.



Nicole Howell Neubert is the founder of Clark Neubert LLP. A trusted counselor and relentless advocate, she has served as outside general counsel to the cannabis field, providing advice on corporate and business matters, entity formation and operation, business litigation, and regulatory permitting and compliance.



Philip Buri founded Buri Funston Mumford, PLLC, in Bellingham, Washington. He practices appellate and civil litigation, land use, and advises homeowner and community associations. He has been lead counsel in over 135 appeals in the three divisions of the Court of Appeals, the Washington Supreme Court, and the Ninth Circuit.



Tamar Todd is the Senior Director, Office of Legal Affairs with the Drug Policy Alliance. She is responsible for developing and overseeing the organization's legal work as it relates to legislative drafting, policy advocacy, litigation, and public education in local, state and federal jurisdictions.

Dave Kopilak, attorney and shareholder with Emerge Law Group, focuses his practice on business and corporate law. He has extensive experience assisting clients with business structuring, entity formation, mergers and acquisitions, corporate securities, equity incentive plans, and all types of commercial contracts.



Katy M. Young is a partner with Ad Astra Law Group LLP. Her areas of practice are business and commercial litigation, including partnership disputes, breach of contract, computer fraud and abuse litigation, financial services litigation, real estate, construction defect, business torts, professional negligence and collections.



Conference Information

Course Accreditation

The Seminar Group is a State Bar of California approved MCLE provider; therefore, this course is approved for 5.25 general and 1.0 ethics CLE credits (attending and live webcast). This course may qualify for CPE credits; please check with your state board's requirements.

Substitution/Cancellation

You may substitute another person at any time. We will refund tuition, less a **\$50 cancellation charge**, if we receive your cancellation by **Friday, April 28, 2017**. No refunds will be given after this date. *Please note that if you do not cancel by the deadline and/or do not attend, you are still responsible for payment.*

Seminar Location

The seminar will be held at the San Francisco Marriott Marquis, 780 Mission Street, San Francisco, CA, (415) 896-1600. Please call the hotel for directions/questions. *Check our website for special rates on sleeping rooms.*

Medical & Recreational Marijuana in Northern California

May 5, 2017 • San Francisco Marriott Marquis • San Francisco, CA

Name _____

Additional Name _____

Firm _____

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Attendance Fees

- Live Seminar Live Webcast
- Attorney \$559
- Government/ Nonprofit \$459
- Other Professionals \$419

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